SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

(in thousands)

CASE NAME: (1) EXCO RESOURCES, INC., ET AL
CASE NUMBER: (18-30155)

PETITION DATE: 1/15/2018

MONTHLY OPERATING REPORT SUMMARY FOR MONTH⁽²⁾

March

YEAR 2019

2018

MONTH	Jan. 15 - Feb. 28	Mar. 1 - Mar. 31	Apr. 1 - Apr. 30		June 1 - June 30	July 1 to July 31	Aug. 1 to Aug. 31	Sept. 1 to Sept. 30	Oct. 1 to Oct. 31	Nov. 1 to Nov. 30	Dec. 1 to Dec. 31
REVENUES (MOR-6)	\$ 43,507,000	\$ 32,044,000	\$ 32,818,000	\$ 32,881,000	\$ 32,431,000	\$ 34,520,000	\$ 32,733,000	\$ 31,318,000	\$ 32,687,000	\$ 33,322,000	\$ 40,853,000
INC. BEFORE INT; DEPREC./TAX; IMPAIRMENT (MOR-6)	140,320,000	20,708,000	18,107,000	17,828,000	16,464,000	18,907,000	16,594,000	16,233,000	17,113,000	20,195,000	28,386,000
NET INCOME (LOSS) (MOR-6)	89,476,000	(300,927,000)	1,588,000	1,239,000	4,916,000	2,589,000	(2,063,000)	3,158,000	2,739,000	1,322,000	12,863,000
PAYMENTS TO INSIDERS (MOR-9)	391,767	198,762	198,837	197,337	197,942	197,942	196,647	195,242	193,959	193,959	193,959
PAYMENTS TO PROFESSIONALS (MOR-9)	332,629	424,808	4,893,007	3,676,828	1,764,606	6,091,909	5,329,637	2,014,536	4,227,201	4,853,874	3,012,559
TOTAL DISBURSEMENTS (MOR-7 / Exhibit C)	198,649,461	118,699,593	62,617,748	62,180,375	60,267,685	53,796,756	46,412,969	57,682,375	55,510,919	65,940,600	69,375,052,230

2019

MONTH	Jan. 1 to Jan. 31	Feb. 1 to Feb. 28	Mar. 1 to Mar. 31	Total
REVENUES (MOR-6)	\$ 35,528,000	\$ 28,011,000	\$ 31,090,000	\$ 473,743,000
INC. BEFORE INT; DEPREC./TAX; IMPAIRMENT (MOR-6)	22,721,000	16,033,000	18,969,000	388,578,000
NET INCOME (LOSS) (MOR-6)	9,042,000	1,872,000	2,494,000	(169,692,000)
PAYMENTS TO INSIDERS (MOR-9)	202,292	202,292	202,292	2,963,230
PAYMENTS TO PROFESSIONALS (MOR-9)	4,133,042	4,450,387	2,116,994	47,322,017
TOTAL DISBURSEMENTS (MOR-7 / Exhibit C)	63,366,171	55,974,103	71,957,065	70,348,108,050

^{***}The original of this document must be filed with the United States Bankruptcy Court***

							165/140
REQUIRED INSURANCE !	MAINTAINED			Are all accounts receivable	being collected within terms?		No ⁽³⁾
AS OF SIGNATURE DA	TE		EXP.	Are all post-petition liabiliti	es, including taxes, being paid within tern	is?	Yes
			DATE	Have any prepetition liabilit	ties been paid?		Yes
CRIME/FIDELITY		YES (X) NO ()	04/30/19	If so, describe	Paid in accordance with First Day Ord	ers	
DIRECTORS & OFFICERS I	JABILITY	YES (X) NO ()	04/30/19	Are all funds received being	deposited into DIP bank accounts?		Yes
EMPLOYMENT PRACTICE	S LIABILITY	YES (X) NO ()	04/30/19	Were any assets disposed of	outside the normal course of business?		No
FIDUCIARY LIABILITY		YES (X) NO ()	04/30/19	If so, describe			
ENERGY PKG - PPTY. / IN.	MARINE	YES (X) NO ()	07/01/19	Are all U.S. Trustee Quarte	rly Fee Payments current?		Yes
PROPERTY		YES (X) NO ()	04/06/19	What is the status of your P	lan of Reorganization?		
COMMERCIAL GENERAL I	JABILITY	YES (X) NO ()	04/06/19				
UMBRELLA/EXCESS LIABI	LITY	YES (X) NO ()	04/06/19				
AUTOMOBILE LIABILITY		YES (X) NO ()	04/06/19				
WORKERS COMPENSATIO	N / EL	YES (X) NO ()	04/06/19				
CONTROL OF WELL		YES (X) NO ()	07/01/19	I certify under penalty	of perjury that the following comp	olete	
				Monthly Operating Re	port (MOR), consisting of MOR-	1	
ATTORNEY NAME: M	arcus Helt			is true and correct, to th	ne best of my knowledge.		
FIRM NAME: Fo	olev Gardere LLP		-		,		
ADDRESS: 20	021 McKinney Avenu	ie, Suite 1600		SIGNED X _/s/ Tyler Farq	uharson	TITLE:	Chief Financial Officer
_	allas, TX 75201		-				
	4-999-3000 / 214-9	99-4667	-	Tyler Farquharson			4/18/2019
			-	, ,	(PRINT NAME OF SIG	(NATORY)	DATE

Notes:

- (1) The jointly administered Debtors are authorized to file monthly operating reports on a consolidated basis, and have presented disbursements by debtor entity in Exhibit D attached.
- (2) The accompanying Monthly Operating Report Notes are an integral part of this schedule.
- (3) In the ordinary course of business, the Debtors attempt to collect all accounts receivable within contractual terms; however, certain receivables are collected outside of contractual terms.

EXCO RESOURCES, INC., ET AL
(18-30155)

Monthly Operating Report Notes - March 01 through March 31

Note 1

The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects.

Financial Accounting Standards Board Accounting Standards Codification 852, (Reorganizations) ("ASC 852"), which is applicable to companies in chapter 11, requires that financial statements for periods after the filing of a chapter 11 petition distinguish transactions and events that are directly associated with the reorganization from the ongoing operations of the business. The financial statements have been prepared in accordance with ASC 852. The unaudited financial statements have been derived from the books and records of the Debtors. This information, however, has not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP, and upon application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this report includes preliminary normal recurring adjustments, but does not include all of the adjustments that would typically be made in accordance with U.S. GAAP.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position and cash flows of the Debtors in the future.

Note 2

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the reporting requirements of Rule 2015 of the Federal Rules of Bankruptcy Procedures, Bankruptcy Local Rules for the Southern District of Texas, and the Guidelines for Debtors-In-Possession promulgated by the Office of The United States Trustee for Region 7. The unaudited financial statements have been derived from the books and records of the Debtors. The information presented herein has not been subject to all procedures that would typically be applied to financial information presented in accordance with GAAP. Upon the application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this Monthly Operating Report includes normal recurring adjustments, but does not include all of the adjustments that would typically be made for interim financial statements in accordance with GAAP.

Note 3

Liabilities Subject to Compromise: As a result of the chapter 11 filings, the payment of prepetition indebtedness is subject to compromise or other treatment under a plan of reorganization. The determination of how liabilities will ultimately be settled or treated cannot be made until the Bankruptcy Court approves a chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time. ASC 852 requires prepetition liabilities that are subject to compromise to be reported at the amounts expected to be allowed as claims, even if they may be settled for lesser amounts. The amounts currently classified as liabilities subject to compromise are preliminary and may be subject to future adjustments depending on Court actions, further developments with respect to disputed claims, determinations of the secured status of certain claims, the values of any collateral securing such claims, rejection of executory contracts, continued reconciliation or other events.

Note 4

ASC 852 requires expenses and income directly associated with the chapter 11 filings to be reported separately in the income statement as reorganization items. Reorganization items includes write off of discount, premium, debt issuance costs, and derivatives associated with long-term debt, expenses related to legal advisory and representation services, other professional consulting and advisory services, debtor-in-possession financing fees and changes in liabilities subject to compromise recognized as there are changes in amounts expected to be allowed as claims.

Note 5

Reservation of Rights: Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusion of contracts or leases may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

Note 6

On February 27, 2018, the Company closed a settlement agreement with a joint venture partner to resolve arbitration regarding the right to participate in an area of mutual interest in the Appalachia region. As a result of the settlement, the Company acquired its joint venture partner's interests in certain entities that own and operate oil and natural gas properties and other assets in the Appalachia region. See further information related to this settlement in the Company's periodic filings with the SEC. The acquired entities became wholly owned subsidiaries of certain of the Debtors as of the closing of the settlement agreement; however, the entities are not Debtors under the Chapter 11 cases. The Company's consolidated financial statements presented on MOR-2, MOR-3, MOR-4, MOR-5, and MOR-6 include the financial results of these non-debtor entities subsequent to the closing of the settlement agreement. The liabilities labeled as post-petition include both the post-petition liabilities of the Debtors as well as the liabilities of the non-debtor entities that are not considered to be subject to compromise. The financial information presented on MOR-7, MOR-8, and MOR-9 is focused on the cash receipts and disbursements of the Debtors and exclude non-debtor entities.

Note 7

The jointly administered Debtors are authorized to file monthly operating reports on a consolidated basis, and have presented disbursements by debtor entity in Exhibit D attached.

EXCO RESOURCES, I	INC.,	ET.	ΑL
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CASE NUMBER:	(18-
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(in thousands)

COMPARATIVE BALANCE SHEETS

ASSETS	Filing Date	MONTH	MONTH	MONTH	MONTH	MONTH
CVID DVIVE A COPERC	CDE ATTACHE	D EVILIBIT A CC	NICOLIDATED I	DALANCE CHEE	T	
CURRENT ASSETS	SEE ATTACHE	D EXHIBIT A - CO	JNSOLIDATED I	SALANCE SHEE	1	
Cash - U.S. bank accounts						
Cash - non-U.S. bank accounts						
Restricted cash						
Trade Accounts Receivable, Net						
Unbilled Accounts Receivable						
Other Accounts Receivable						
Inventory: Lower of Cost or Market						
Prepaid Expenses						
Investments						
Mobilization costs, net						
Other						
TOTAL CURRENT ASSETS						
PROPERTY, PLANT & EQUIP. @ COST						
Less Accumulated Depreciation						
NET BOOK VALUE OF PP & E						
OTHER ASSETS						
1) Tax Deposits						
2) Investments in Subsidiaries						
3)						
4) (attach list)						
TOTAL ASSETS						

EXCO RESOURCES, INC., ET AL

CASE NUMBER:

(18-30155)

(in thousands)

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S	Filing Date	MONTH	MONTH	MONTH	MONTH	MONTH
EQUITY						
LIABILITIES	SEE ATTACHE	D EXHIBIT A - BA	LANCE SHEET			
POST-PETITION LIABILITIES(MOR-4)						
PRE-PETITION LIABILITIES						
Secured Debt						
Federal Income Tax						
FICA/Withholding						
Unsecured Debt						
Deferred Revenue						
VAT						
Trade A/P						
Accrued payroll liabilities						
Accrued bond interest						
Expense Accruals						
Other						
TOTAL PRE-PETITION LIABILITIES						
TOTAL LIABILITIES						
OWNER'S EQUITY (DEFICIT)						
PREFERRED STOCK						
COMMON STOCK						
ADDITIONAL PAID-IN CAPITAL						
RETAINED EARNINGS: Filing Date						
RETAINED EARNINGS: Post Filing Date						
TOTAL OWNER'S EQUITY (NET WORTH)						
TOTAL LIABILITIES & OWNERS EQUITY						

Case No. (18-30155) Exhibit A - Consolidated Balance Sheet (\$ in thousands)

- Consolidated Balance Sheet													
	January 1,	, 2018	February 28, 2018	March 31, 2018	April 30, 2018	May 31, 2018 J	June 30, 2018 J	uly 31, 2018 A	ngust 31, 2018 Sept	ember 30, 2018 O	ctober 31, 2018 No	vember 30, 2018 De	cember 31, 2018
ASSETS													
urrent assets Cash and cash equivalents		s	112,592 \$	65,830 \$	68,682 \$	48,331 S	54,995 \$	58,682 \$	69,821 \$	66,963 \$	62,199 \$	48,784 \$	46,
Restricted Cash		,	7,191	9,832	6,609	8,811	10,984	8,301	7,403	7,028	4,734	13,882	16,0
Accounts receivable, net Oil and natural gas			84.502	77.679	76.964	91.546	80.901	81.853	79.177	74.196	78,408	80.402	61,
Oil and natural gas Joint Interest			84,502 30,308	32.986	76,964 29,660	91,546 30,302	80,901 24.221	23,103	22.417	74,196 24,665	78,408 24,393	80,402 24.881	32.0
Interest and other			2,200	1,915	1,499	2,027	1,919	1,948	2,140	2,014	2,115	1,859	2,0
Inventory			1,729	1,463	1,465	1,466	1,472	1,472	1,480	1,480	1,255	1,099	7
Derivative financial instruments - commodity derivatives Other			17.065	15 664	18 005	17.730	22 984	21,603	19 901	18,150	13 408	11 944	10,
Total current assets			255,587	205,369	202,884	200,213	197,475	196,962	202,339	194,496	186,512	182,851	170,
quity Investments			4,736	4,736	4,736	4,736	4,736	4,736	4,736	4,736	4,736	4,736	4,7
il and natural gas properties (full cost accounting method): Unproved oil and natural gas properties and development costs not being amortized			152,690	149.322	149.773	150.020	149,249	149.300	149.375	148,462	148.929	149.351	155.
Proved developed and undeveloped oil and natural gas properties			3.226.435	3.239.619	3.251.081	3.259.766	3.281.104	3,286,059	3.294.111	3 307 331	3.318.278	3.327.331	3,332
Allowance for depreciation, depletion & amortization			(2,762,945)	(2,770,278)	(2,777,928)	(2,785,508)	(2,791,918)	(2,799,083)	(2,806,260)	(2,812,174)	(2,819,016)	(2,825,487)	(2,831
Oil and natural gas properties, net ther property and equipment, net and other non-current assets			616,180 39,285	618,662 39,345	622,927 39,125	624,278 39,052	638,435 38,933	636,276 38,814	637,226 38,686	643,619 38,564	648,191 38,560	651,195 38,027	657, 37,
eferred financing costs, net			-	-	-	-	-	-	-	-	30,300	30,027	
erivative financial instruments													
oodwill Total assets			163,155 1 078 943 S	163,155	163,155 1 032 826 S	163,155	163,155 1.042.733 S	163,155 1 039 943 S	163,155 1.046.142 \$	163,155 1 044 570 S	163,155	163,155 1 039 964 S	163,
LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)			1,070,943 3	1,031,207	1,032,020 9	1,031,434 3	1,042,733 3	1,039,943 3	1,040,142 3	1,044,370 3	1,041,134 3	1,039,904 3	1,032
urrent liabilities													
Accounts payable and accrued liabilities Revenues and royalties payable		s	44,621 \$ 39,857	49,365 \$ 42,727	50,712 \$ 43,791	47,149 \$ 46,102	49,988 \$ 42,808	44,715 \$ 44,429	47,744 \$ 43,757	56,976 \$ 40,486	53,898 \$ 42,260	60,235 \$ 41,786	64, 45,
Accrued interest payable			207	1,140	3,078	5,234	7,204	9,417	11,553	829	2,976	5,136	7
Current portion of asset retirement obligations			600	600	600	600	600	600	600	600	600	600	
Income taxes payable Derivative financial instruments - commodity derivatives			-	-	-	-	-	-	-	=	-	-	
Derivative financial instruments - commodity derivatives Lease Liability - Current			-	-	-	-	-	-	-	-	-	-	
Current maturities of long term debt			156,406	473,364	473,364	473,364	473,364	473,364	473,364	473,364	473,364	473,364	473
Total current liabilities			241,691	567,196	571,545	572,449	573,964	572,525	577,018	572,255	573,098	581,121	591
ong-term debt eferred income taxes			4,518		-	-	-		-	-			
rivative financial instruments - commodity derivatives			4,516										
abilities subject to compromise			1,566,650	1,496,871	1,492,196	1,487,006	1,490,942	1,486,913	1,491,649	1,491,625	1,484,531	1,473,893	1,443
set retirement obligations and other long term liabilities			22,020	23,853	23,945	25,382	26,128	26,025	24,877	24,740	24,632	24,523	24
mmitments and contingencies areholders' equity:			-	•	-	•	-	-	-	•	-	-	
Common shares, \$0.001 par value			22	22	22	22	22	22	22	22	22	22	
Additional paid-in capital								3,540,817				3,541,608	2
Additional paid-in capital			3,539,806	3,540,018	3,540,224	3,540,440	3,540,627	3,340,617	3,540,998	3,541,192	3,541,396	3,341,000	3,541
Accumulated deficit			(4,288,132)	(4,589,061)	(4,587,472)	3,540,440 (4,586,233)	(4,581,316)	(4,578,727)	(4,580,790)	(4,577,632)	(4,574,893)	(4,573,571)	(4,560
Accumulated deficit Treasury shares, at cost			3,539,806 (4,288,132) (7,632) (755,936)	(4,589,061) (7,632)	(4,587,472) (7,632)	3,540,440 (4,586,233) (7,632)	(4,581,316) (7,632)	(4,578,727) (7,632)	(4,580,790) (7,632)	(4,577,632) (7,632)	(4,574,893) (7,632)	(4,573,571) (7,632)	(4,560 (7
Administrational pattern capital Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity			(4,288,132) (7,632)	(4,589,061)	(4,587,472)	3,540,440 (4,586,233)	(4,581,316)	(4,578,727)	(4,580,790)	(4,577,632)	(4,574,893)	(4,573,571)	(4,560, (7, (1,026,
Accumulated deficit Treasury shares, at cost Total shareholder's equity	January 31	\$	(4,288,132) (7,632) (755,936) 1,078,943 \$	(4,589,061) (7,632) (1,056,653) 1,031,267 \$	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	3,541, (4,560, (7, (1,026, 1,032,
Accumulated deficit Treasury shares, at coot Total shareholder's equity Total liabilities and shareholders' equity	January 31	S 1, 2019	(4,288,132) (7,632) (755,936)	(4,589,061) (7,632) (1,056,653)	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560, (7, (1,026,
Accumulated deficit Treasury shares, at coot Total shareholder's equity Total fiabilities and shareholders' equity ASSETS arrent assets			(4,288,132) (7,632) (755,936) 1,078,943 \$ February 28, 2019	(4,589,061) (7,632) (1,056,653) (1,031,267 \$ March 31, 2019	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560, (7, (1,026,
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS arrent assets Cash and cash equivalents	January 31	62,177 S	(4,288,132) (7,632) (755,936) (755,936) 1,078,943 \$ February 28, 2019	(4,589,061) (7,632) (1,056,653) 1,031,267 S March 31, 2019	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560, (7, (1,026,
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS arent assets Cash and cash equivalents Restricted Cash			(4,288,132) (7,632) (755,936) 1,078,943 \$ February 28, 2019	(4,589,061) (7,632) (1,056,653) (1,031,267 \$ March 31, 2019	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7 (1,026
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS Trent assets Cash and cash equivalents Restricted Cash		62,177 S	(4.288,132) (7.632) (7.632) (7.55.936) 1.078,943 \$ February 28, 2019 76,847 \$ 13,994 37,254	(4,589,061) (7,632) (1,056,653) 1,031,267 S March 31, 2019	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7 (1,026
Accumalated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS Irent assets Cash and cash equivalents Restricted Cash Accumits receivable, net Oil and natural gas Joint Interest		62,177 \$ 16,951 55,020 25,500	(4,288,132) (765,936) (755,936) 1,078,943 \$ February 28, 2019 76,847 \$ 13,994 37,254 27,676	(4,589,061) (7,632) (1,056,653) 1,051,267 \$ March 31, 2019 54,863 12,098 36,545 28,115	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7 (1,026
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity Total liabilities and shareholders' equity ASSETS Invest assets Cash and cash equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest Interest and other		62,177 \$ 16,951 55,020 25,500 1,645	(4.288,132) (7.632) (7.55,936) 1.078,943 \$ February 28, 2019 76,847 \$ 13,994 37,254 27,676	(4,589,061) (7,632) (1,056,653) 1,031,267 8 March 31, 2019 54,863 12,098 36,545 28,115 1,393	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7 (1,026
Accumulated deficit Treasmy shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS arrent assets Cash and cash equivalents Restricted Cash Accumits receivable, net Oil and natural gas Joint Interest Interest and other Inventory Inventory		62,177 \$ 16,951 55,020 25,500	(4,288,132) (765,936) (755,936) 1,078,943 \$ February 28, 2019 76,847 \$ 13,994 37,254 27,676	(4,589,061) (7,632) (1,056,653) 1,051,267 \$ March 31, 2019 54,863 12,098 36,545 28,115	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7 (1,026
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS Intent assets Cash and cash equivalents Restricted and experiments Intention thereis Interest and other Inventory Derivative financial instruments - commodity derivatives		62,177 \$ 16,951 55,020 25,500 1,645	(4.288,132) (7.632) (7.55,936) 1.078,943 \$ February 28, 2019 76,847 \$ 13,994 37,254 27,676	(4,589,061) (7,632) (1,056,653) 1,031,267 8 March 31, 2019 54,863 12,098 36,545 28,115 1,393	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7,026
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS Trent assets Cash and cash equivalents Restricted Cash Account of the control		62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 173,093	(4,288,132) (7,632) (7,632) (7,55,936) 1,078,943 February 28, 2019 76,847 13,994 37,254 27,676 1,604 753 10,470 10,8,598	(4,589,061) (7,632) (1,056,653) (1,031,267) 54,863 12,098 36,545 28,115 1,393 753 10,024	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (1,026
Accumulated deficit Teasury shares, at cost Total lanbifities and shareholder's equity Total linbifities and shareholders' equity ASSETS Tent assets Cash and cash equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest Interest and other Inventory Derivative financial instruments - commodity derivatives Other Total current assets inty Investments		62,177 \$ 16,951 55,020 25,500 1,645 753	(4.288,132) (7.632) (7.632) (7.55.936) 1.078.943 February 28, 2019 76.847 13.994 37.254 27.676 1.604 753	(4,589,061) (7,632) (1,056,653) 1,031,267 54,863 12,098 36,545 28,115 1,393 753 -10,024	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
Accumulated deficit Treasury shares, a cost Total sharchider's equity Total liabilities and sharcholders' equity ASSETS rent assets Cash and cash equivalents Restricted Cash Accumus receivable, net Oil and natural gas Interest and other Inventory Derivative financial instruments - commodity derivatives Other Total current assets inty Investments and natural gas properties (full cost accounting method):		62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 173,093 \$ 4,732	(4,288,132) (7,632) (7,632) (7,55,936) 1,078,943 February 28, 2019 76,847 \$ 13,994 37,254 27,676 1,604 753 10,470 168,598 4,731	(4,589,061) (7,632) (1,036,653) (1,031,267) 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
Accumulated deficit Treasury shares, at cost Total sharcholder's equity Total liabilities and sharcholder's equity ASSETS rent assets Cash and eash equivalents Restricted Cash Accumist receivable, net Oil and natural gas Join Innered Deliverine financial instruments - commodity derivatives Other Total current assets Total current assets ity Investments and natural gas properties (full cost accounting method): Unproved oil and natural gas properties and development costs not being amortized Proved developed and undeveloped oil and natural gas properties	s	62,177 \$ 16,951 55,020 25,500 1,645 753 11,047 173,093 4,732 156,393 3,349,546	(4,288,132) (7,632) (7,632) (7,55,936) 1,078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,004 753 10,470 168,598 4,731	(4,589,061) (7,632) (1,036,653) (1,031,267) 54,863 12,098 36,545 28,145 1,393 753 10,024 4,731 166,709 3,363,108	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
Accumulated deficit Treasury abures, at cost Trotal shareholder's equity ASSETS rotal labelliries and shareholders' equity ASSETS rotal tasett Cash and each equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest and other Interest and other Interest and other Interest and other Interest in the common of the common	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 173,093 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ (2,838,318) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,288,132) (7,632) (7,632) (7,63,933) (7,63,934) February 28, 2019 76,847 13,994 37,254 27,676 1,604 753 10,470 166,598 4,731 156,857 3,359,603 (2,844,599)	(4,589,061) (7,632) (1,056,653) 1,051,267 5 March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888)	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS rent assets Cash and cash equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest Interest and other Interest and other Interest and other Derivative financial instruments - commodity derivatives Other and a common of the co	s	62,177 \$ 16,951 55,020 25,500 1,645 753 11,047 173,093 4,732 156,393 3,349,546 (2,838,318) 667,621	(4.288,132) (7.632) (7.632) (7.55,936) 1.078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 168,598 4,731 156,857 3,359,603 (2.844,599) 671,861	(4,589,061) (7,632) (1,036,653) 1,031,267 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,850,888) (38,929	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
ASSETS rotal salarcholder's equity foral liabilities and shareholders' equity foral liabilities and shareholders' equity assets ASSETS rotal and the equivalents event acutes Cash and cash equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest and other Interest and other reventory Perivative financial instruments - commodity derivatives and a state of the commodity of the commodi	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 173,093 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ (2,838,318) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	(4,288,132) (7,632) (7,632) (7,63,933) (7,63,934) February 28, 2019 76,847 13,994 37,254 27,676 1,604 753 10,470 166,598 4,731 156,857 3,359,603 (2,844,599)	(4,589,061) (7,632) (1,056,653) 1,051,267 5 March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888)	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56
communited deficit ressury shares, at cost oral shareholder's equity oral liabilities and shareholder's equity oral liabilities oral liab	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 173,093 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ (2,838,318) \$ 667,621 \$ 37,447 \$ \$ \$ 1,047 \$ 1,	(4,288,132) (755,936) (755,936) (755,936) (757,938) (758,938) (758,943) (758,947) (758	(4,589,061) (7,632) (1,056,653) 1,031,267 5 March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,350,888) (78,022) 41,692	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
ASSETS rotal shareholder's equity rotal liabilities and shareholders' equity ASSETS sent assets Lash and cash equivalents tearing the control of the c	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 173,093 \$ 3,349,546 \$ (2,383.18) \$ 667,021 \$ 37,447 \$ 163,155 \$ \$ 16,951 \$ 16,9	(4.288,132) (7.632) (7.632) (7.55,936) 1.078,943 \$ February 28, 2019 76,847 \$ 13,994 37,254 27,676 1,604 753 10,470 10,470 105,598 4,731 156,857 3,359,603 (2,844,599) 671,861 37,509	(4,589,061) (7,632) (1,036,653) (1,031,267) 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,850,888) 678,929 41,692	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56) (1,02)
Accumulated deficit Treasury abures, at cost Total shareholder's equity Total laireholder's equity ASSETS Tenti assets Cash and cash equivalents Remirated and equivalents Remirated Cost and equivalents Cost and equivalents Cost and equivalents Cost and equivalents Linerest and other Total current assets Liny Investments and natural gas properties (full cost accounting method): Lingroved oil and natural gas properties and development costs not being amortized Proved developed and undeveloped oil and natural gas properties Allowance for depreciation, depletion & amortization Oil and natural gas properties, are Cost and equipment. Tenti and other non-current assets Linered Timachi instruments Adviller Total assets	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 173,093 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ (2,838,318) \$ 667,621 \$ 37,447 \$ \$ \$ 1,047 \$ 1,	(4.288,132) (7.632) (7.632) (7.55,936) 1.078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 753 10,470 168,598 4,731 156,857 3,359,603 (2.844,599) 671,861 37,509	(4,589,061) (7,632) (1,056,653) 1,031,267 5 March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,350,888) (78,022) 41,692	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (1,026
Accumulated deficit Treasury abures, at cost Total shareholder's equity ASSETS rent assets ASSETS rent assets Cash and cash equivalents Rentricted Cash Lineses and other Interest and other Interest and other Interest and other Inventory Total current assets ity Investments and natural gas properties (full cost accounting method): Unproved developed and undeveloped oil and natural gas properties Allowance for depreciation, depletion & amountization Oil and natural gas properties, net or property and equipment, net and other non-current assets error financing costs, net Variety financial instruments LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT) rent liabilities LIABILITIES AND STOCKHOLDERS' EQUITY (DEFICIT)	s	62,177 S 16,951 S 55,020 25,500 1,645 753 11,047 32 156,393 4,732 156,393 667,621 37,447 163,155 1,046,048 S	(4,288,132) (755,936) (755,936) (1078,943) February 28, 2019 76,847 13,994 37,254 27,676 16,604 753 10,470 168,598 4,731 156,857 3,359,603 (2,844,599) 671,861 37,509 163,155 1,045,854 5 1,045,854 5 1,045,854 5 1,045,854 5	(4,589,061) (7,632) (1,056,653) (1,031,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,850,888) 678,239 41,692 163,155 1,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (1,026
ASSETS Total shareholder's equity Total liabilities and shareholders' equity ASSETS rent assets Lash and eash equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest Interest and other Interest and other Interest and other Total current assets Total assets LABRITTES AND STOCKHOLDERS' EQUITY (DEFICTI) Teent liabilities	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 4,732 \$ 11,047 \$ 173,093 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ (2,838,18) \$ 667,621 \$ 37,447 \$ 163,155 \$ 1,046,048 \$ \$ 67,978 \$ \$ 67,978 \$ \$	(4.288,132) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.634) (7.634) (7.634) (7.634) (7.64) (7.	(4,589,061) (7,632) (1,036,653) (1,031,267) 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,364,108 (2,850,888) 078,929 41,692	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7,026
ASSETS Total shareholder's equity Total laibilities and shareholders' equity ASSETS Total laibilities and shareholders' equity ASSETS Total laibilities and shareholders' equity ASSETS Total cases Laib and cash equivalents Restricted Cash Los and cash equivalents Los and cash equivalents Libilities Total current assets In the control of the co	s	62,177 \$ \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 753 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ 667,621 \$ 37,447 \$ 163,155 \$ 1,046,048 \$ \$ 67,978 \$ \$ 67,978 \$ \$	(4,288,132) (755,936) (755,936) (1078,943) February 28, 2019 76,847 13,994 37,254 27,676 1,604 753 10,470 106,8598 4,731 156,857 3,359,603 (2,844,599) 671,861 37,509 1,045,854 5,1045,854 7,2345 5 7,2345 5 7,2345 5 7,2345 5 7,2345 5 3,34543	(4,589,061) (7,632) (1,056,653) (1,031,267) 54,863 12,098 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,850,888) 678,299 41,692 163,155 1,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7,026
communicate deficit ressury shares, at cost oral shareholder's equity oral liabilities and shareholders' equity oral research experience of a contract oral contract search experience or oral distribution or oral distribution or oral distribution or oral distribution oral liabilities oral distribution oral	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 75,020 \$ 25,500 \$ 1,645 \$ 75,025 \$ 11,047 \$ 173,093 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ 2,883,318 \$ 667,621 \$ 37,447 \$ 163,155 \$ 1,046,048 \$ \$ 67,978 \$ 43,755 \$ 9,261	(4.288,132) (7.632) (7	(4,589,061) (7,632) (1,036,653) (1,031,267) 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888) 078,939 41,692 163,155 1,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
comunitated deficit reasons shared and can be reasons shared. ASSETS and shareholder's equity or all liabilities or extension and accruent liabilities or extension and other transpale for extension and other more liabilities or extension and other transpale current portion of acct retriement obligations	s	62,177 \$ \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 753 \$ 11,047 \$ 753 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ 667,621 \$ 37,447 \$ 163,155 \$ 1,046,048 \$ \$ 67,978 \$ \$ 67,978 \$ \$	(4,288,132) (755,936) (755,936) (1078,943) February 28, 2019 76,847 13,994 37,254 27,676 1,604 753 10,470 106,8598 4,731 156,857 3,359,603 (2,844,599) 671,861 37,509 1,045,854 5,1045,854 7,2345 5 7,2345 5 7,2345 5 7,2345 5 7,2345 5 3,34543	(4,589,061) (7,632) (1,056,653) (1,031,267) 54,863 12,098 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,850,888) 678,299 41,692 163,155 1,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
commalated deficit ressury shares, at cost oral shareholder's equity oral liabilities and shareholder's equity oral liabilities commander oral liabilities and shareholder's experiment of the commander oral liabilities or liabilities oral	s	62,177 \$ 16,951 \$ 55,020 \$ 25,500 \$ 1,645 \$ 75,020 \$ 25,500 \$ 1,645 \$ 75,025 \$ 11,047 \$ 173,093 \$ 4,732 \$ 156,393 \$ 3,349,546 \$ 2,883,318 \$ 667,621 \$ 37,447 \$ 163,155 \$ 1,046,048 \$ \$ 67,978 \$ 43,755 \$ 9,261	(4.288,132) (7.632) (7	(4,589,061) (7,632) (1,036,653) (1,031,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 14,731 166,709 3,363,108 (2,850,888) (678,259 41,692 163,155 1,032,298 70,915 33,535 1,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
ASSETS rotal salarcholder's equity rotal liabilities and shareholders' equity assets ASSETS rotal salarcholder's equity rotal liabilities and shareholders' equity ASSETS rotal could be considered to the considered to the country of the co	s	62,177 \$ 16,951 55,020 25,500 1,645 753 11,047 173,093 4,732 156,393 3,349,546 667,621 37,447 163,155 1,046,048 5 67,978 43,755 9,261	(4,288,132) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (753,944) (753,944) (753,944) (753,946) (753,946) (753,946) (753,946) (753,946) (753,946) (753,956) (753	(4,589,061) (7,632) (1,056,653) (1,051,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 4,731 4,731 4,731 1,66,709 3,363,108 (2,859,888) 678,929 41,692 163,155 1,032,298 10,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
ASSETS rotal sharcholder's equity Foral liabilities and sharcholders' equity ASSETS tent assets Lash and cash equivalents tent assets Lash and	s	62,177 S 55,020 25,500 1,645 753 753 711,047 173,093 4,732 156,393 4,732 166,762 37,447 163,155 1,046,048 5 67,978 43,755 9,261 900 473,364	(4.288,132) (7.632) (7.632) (7.55,936) 1.078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 753 10,470 165,598 4,731 15,687 3,359,603 (2.844,599) 671,861 37,509 163,155 1.043,854 S 1,045,854 S 1,045,854 S	(4,589,061) (7,632) (1,036,653) (1,031,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,850,888) (2,850,888) (378,259 41,692 163,155 1,032,298 10,915 33,535 1,052 900 1,1197 473,364	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
ASSETS renastly abares, at cost froatal saharcholder's equity ASSETS cent assets Lash and cash equivalents Exercised Cash tecourist receivable, net Oil and natural gas Joint Innered Oil and natural gas Joint Innered Order and other renewards renewards renewards Total current assets ity Investments and antural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved oil and natural gas properties (full cost accounting method): Juproved cost, and and undeveloped oil and natural gas properties Jud natural gas properties, net Jud	s	62,177 \$ 16,951 55,020 25,500 1,645 753 11,047 173,093 4,732 156,393 3,349,546 667,621 37,447 163,155 1,046,048 5 67,978 43,755 9,261	(4,288,132) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (753,944) (753,944) (753,944) (753,946) (753,946) (753,946) (753,946) (753,946) (753,946) (753,956) (753	(4,589,061) (7,632) (1,056,653) (1,051,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 4,731 4,731 4,731 1,66,709 3,363,108 (2,859,888) 678,929 41,692 163,155 1,032,298 10,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56 (1,02
Accumulated deficit Treasury shares, at cost Total shareholder's equity ASSETS Total lareholder's equity ASSETS Total lareholder's equity ASSETS Total control of the equivalents Restricted Cush Accounts receivable, net Oil and natural gas Joint Interest and other Interest and other Interest and other Bertwitted financial instruments - commodity derivatives Other Total current assets ity Investments and natural gas properties (full cost accounting method): Chiproved oil and natural gas properties and development costs not being amortized Proved developed and undeveloped oil and natural gas properties (Liproved oil and natural gas properties (full cost accounting method): Total current assets error financing costs, and travelopment costs not being amortized Proved developed and undeveloped oil and natural gas properties (full cost accounting method): Total assets LIABILITIES AND STOCKHOLDERS EQUITY (DEFICT) Total assets LIABILITIES AND STOCKHOLDERS EQUITY (DEFICT) Tent liabilities Accounts payable and accrued liabilities Revenues and royalities payable Accrued interest payable Current perion of asset retriement obligations Liabilities (Current autorities of long term debt Total current maturities of long term debt Total current tabilities Revented for the current restriction of the current restri	s	62,177 S 55,020 25,500 1,645 753 753 711,047 173,093 4,732 156,393 4,732 166,762 37,447 163,155 1,046,048 5 67,978 43,755 9,261 900 473,364	(4.288,132) (7.632) (7.632) (7.55,936) 1.078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 753 10,470 165,598 4,731 15,687 3,359,603 (2.844,599) 671,861 37,509 163,155 1.043,854 S 1,045,854 S 1,045,854 S	(4,589,061) (7,632) (1,036,653) (1,031,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 4,731 166,709 3,363,108 (2,850,888) (2,850,888) (378,259 41,692 163,155 1,032,298 10,915 33,535 1,052 900 1,1197 473,364	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56) (1,02)
ASSETS Total shareholder's equity Total laishlities and shareholders' equity ASSETS Total laishlities and shareholders' equity ASSETS Tent assets Lash and ceah equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest Doint Interest Total current assets Total current assets ity Investments and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved oil and natural gas properties (full cost accounting method): Unproved cost, and and undeveloped oil and natural gas properties Total assets LiABILITIES AND STOCKHOLDERS EQUITY (DEFICT) Teretti laibilities Revenues and rypalities popable Current maturities for long term debt Total current laibilities **Total current liabilities **Tota	s s s	62,177 S 16,951 55,020 25,500 1,645 753 753 74,732 11,047 173,093 4,732 156,393 4,732 1667,621 37,447 163,155 1,046,048 59,261 900 473,364 595,258	(4.288,132) (7.632) (7.632) (7.632) (7.55,936) 1.078,943 S February 28, 2019 76,847 S 13,994 37.254 27,676 1,604 753 10,470 168,598 47.31 156,857 3,359,603 (2.844,599) 671,861 37,509 47,31 163,155 1,045,854 S 1,045,854 S 1,045,854 S 1,045,854 S 1,045,855 S 1,045,854 S	(4,589,061) (7,632) (1,036,653) (1,031,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888) (678,929 41,692 1,197 1,032,298 70,915 33,355 1,082 900 1,197 473,364 580,963	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56
ASSETS Total shareholder's equity ASSETS Total shareholder's equity ASSETS Total laibilities and shareholders' equity ASSETS Total laibilities and shareholders' equity ASSETS Total cancel Could Receive the County of t	s s s	62,177 S 16,951 25,5020 25,500 1,645 753 11,047 173,093 4,732 173,093 4,732 173,093 1,349,546 (2,883,419 163,155 1,046,048 5 67,978 5 9,261 900 - 473,364 595,258	(4,288,132) (755,936) (755,936) 1,078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 753 10,470 165,598 4,731 156,857 3,359,602 3,359,602 3,359,602 3,359,602 1,045,854 S 1,045,854 S 1,045,854 S 1,1446 900 900 900 1,1444,616	(4,589,061) (7,632) (1,056,653) (1,051,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,896,898) 41,692 41,692 11,032,298 70,915 33,535 1,032,298	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholder's equity ASSETS rent assets Cash and cash equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Innered Doint Innered Derivative financial instruments - commodity derivatives Derivative financial instruments - commodity derivatives Other Total current assets tity Investments and natural gas properties (full cost accounting method): Unproved oil and natural gas properties and development costs not being amortized Proved developed and andeveloped oil and natural gas properties Allowance for depreciation, depletion & amortization Oil and natural gas properties, net er property and equipment, net and other non-current assets vivative financial instruments dwill Total assets LIABILITIES AND STOCKHOLDERS EQUITY (DEFICT) rent liabilities Revenues and royalties popable Current portion of asset retirement obligations Derivative financial instruments Occurrent proprise of ong term debt Total current liabilities ge-term debt current maturities of long term debt Total current liabilities ge-term debt erred incent teases vivative financial instruments - commodity derivatives bilities subject to componise er teriments obligations and other long term liabilities er teriments obligations and other long term liabilities er teriments obligations and other long term liabilities	s s s	62,177 S 16,951 55,020 25,500 1,645 753 753 74,732 11,047 173,093 4,732 156,393 4,732 1667,621 37,447 163,155 1,046,048 59,261 900 473,364 595,258	(4.288,132) (7.632) (7.632) (7.632) (7.55,936) 1.078,943 S February 28, 2019 76,847 S 13,994 37.254 27,676 1,604 753 10,470 168,598 47.31 156,857 3,359,603 (2.844,599) 671,861 37,509 47,31 163,155 1,045,854 S 1,045,854 S 1,045,854 S 1,045,854 S 1,045,855 S 1,045,854 S	(4,589,061) (7,632) (1,036,653) (1,031,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888) (678,929 41,692 1,197 1,032,298 70,915 33,355 1,082 900 1,197 473,364 580,963	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56
ASSETS rent ausets Cash and cash equivalents Rent ausets Oil and natural gas Joint Interest and other Interest and other Interest and other Interest and other Total current assets Diter Total current assets Interest and other Interest and other Interest and other Interest and other Total current assets Interest and other Interest and other Interest and other Total current assets Interest and other Interest and other Total current assets Interest and other Interest and other Total current assets Interest and other on-current assets Interest and annural gas properties of anortization Dil and natural gas properties of anortization Dil and natural gas properties, net re property and equipment, net and other non-current assets errent financia; costs, net vaivative financial instruments dou'll Total assets LIABILITIES AND STOCKHOLDER'S EQUITY (DEFICT) rent liabilities Revenues and royalties payable Current portion of asset retirement obligations Income tasse payable Current portion of asset retirement obligations Income tasse payable Current instruments commodity derivatives Lease Liability - Current Total current liabilities Revenues and instruments - commodity derivatives Lease Liability - Current Total current liabilities Total current liabilities Reter met debt Total current liabilities Terrent income taxes payable Liability - Current Liability - Cu	s s s	62,177 \$ 16,951 55,020 25,900 1,645 753 71,047 173,093 4,732 156,393 3,349,546 667,621 37,447 163,155 1,046,048 5 67,978 43,755 9,261 900 473,364 595,258	(4.288,132) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.632) (7.634) (7.634) (7.64) (7.	(4,589,061) (7,632) (1,036,653) (1,031,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 16,379 10,024 143,791 4,731 166,709 3,363,108 (2,850,888) 678,929 41,692 1,197 163,155 1,032,298 70,915 33,353 1,052 900 1,197 473,364 580,963	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56
ASSETS Texas y abares, at cost Trotal shareholder's equity ASSETS Texas seeks Lash and cash equivalents Restricted Cash Lord and cash equivalents Lord and natural gas properties (full cost accounting method): Liproved developed and undeveloped oil and natural gas properties Allowance for depreciation, depletion & amortization Dia and natural gas properties (full cost accounting method): Lord and natural gas properties and development costs not being amortized proved developed and undeveloped oil and natural gas properties Allowance for depreciation, depletion & amortization Dia and natural gas properties, net Dia and natural gas properties, net Total castes LABILITIES AND STOCKHOLDERS' EQUITY (DEFICTI) Text lastes LABILITIES AND STOCKHOLDERS' EQUITY (DEFICTI) Text lastes LABILITIES and sear retriement obligations Recomment gas pashbe and accread flashlitties Revenues and royalities payable Accread interest payable Current portion of assert retriement obligations Income taxes spayable and sear retriement obligations Income taxes to the comment of the properties of the comment obligations and other long term liabilities retriement obligations and other long term liabilities Rebolder's equity: Common abures, S.0001 per value	\$ \$ \$ \$	62,177 S 16,951 55,020 25,500 1,615 753 711,047 1173,093 4732 156,393 3,349,546 (2,838,18) 667,621 37,447 163,155 2,61 900 473,364 595,258 473,356 1,444,061	(4,288,132) (755,936) 1,078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 753 10,470 1068,598 4,731 1568,873 3,359,603 (2,844,599) 671,861 37,509 11,444,616 900 1,444,616 592,598	(4,589,061) (7,632) (1,056,653) (1,031,267) March 31, 2019 54,863 12,098 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888) 678,929 41,692 11,697 10,31,55 1,032,298 70,915 33,535 1,052 900 1 1,197 473,364 580,963	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403)	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56
Accumulated deficit Treasury shares, at cost Total shareholder's equity Total liabilities and shareholders' equity ASSETS rent assets Cash and cash equivalents Restricted Cash Accounts receivable, net Oil and natural gas Joint Interest Interest and other Derivative financial instruments - commodity derivatives Other Total current assets stilly investments University Uni	s s s	62,177 S 16,951 55,020 25,900 1,645 753 11,047 173,093 156,393 3,349,546 667,621 667,621 667,621 67,978 43,755 9,261 900 1,444,061 24,002 1,444,061 24,002 2,3,342,003	(4,288,132) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (755,936) (753,944) (753	(4,589,061) (7,632) (1,056,653) (1,051,267) March 31, 2019 54,863 12,098 36,545 28,115 1,393 753 10,002 143,791 4,731 4,731 4,731 4,731 166,709 3,363,108 (2,850,888) 678,929 41,692 1,032,298 1,032,298 1,032,298 1,032,298 1,197 473,364 580,963	(4.887,472) (7.632) (1.054,858) 1.032,826 S	3,540,440 (4,586,233) (7,632) (1,053,403) 1,031,434 §	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,56) (1,02)
Accumulated deficit Treasury shares, at cost Total shareholder's equity ASSETS Total liabilities and shareholders' equity ASSETS Total liabilities and shareholders' equity ASSETS Total ment assets Cash and cash equivalents Restricted Cash Accounties and control and accounting asset of the control and accounting method; Derivative financial instruments - commodity derivatives Other Total current assets puity Investments Land natural gas properties (full cost accounting method); Unproved developed and undeveloped oil and natural gas properties Allowance for depreciation, depletion & amontization Oil and natural gas properties, and and natural gas properties Allowance for depreciation, depletion & amontization Oil and natural gas properties, and Allowance for depreciation, depletion & amontization Oil and natural gas properties, and Oil and natural gas properties, and Allowance for depreciation, depletion & amontization Oil and natural gas properties, and Allowance for depreciation, depletion & amontization Oil and natural gas properties, and Allowance for depreciation, depletion & amontization Oil and natural gas properties, and Oil and natural gas properties, and Accounted in a section of the control of the co	s s s	62,177 S 16,951 55,020 25,500 1,615 753 711,047 1173,093 4732 156,393 3,349,546 (2,838,18) 667,621 37,447 163,155 2,61 900 473,364 595,258 473,356 1,444,061	(4,288,132) (755,936) 1,078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 753 10,470 1068,598 4,731 1568,873 3,359,603 (2,844,599) 671,861 37,509 11,444,616 900 1,444,616 592,598	(4,589,061) (7,632) (1,056,653) (1,031,267) March 31, 2019 54,863 12,098 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888) 678,929 41,692 11,697 10,31,55 1,032,298 70,915 33,535 1,052 900 1 1,197 473,364 580,963	(4,587,472) (7,632) (1,054,858)	3,540,440 (4,586,233) (7,632) (1,053,403) 1,031,434 §	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (1,026
Accumulated deficit Treasury shares, at cost Total shareholder's equity ASSETS ASSETS ASSETS Total liabilities and shareholders' equity ASSETS Total liabilities and shareholders' equity ASSETS Total liabilities and shareholders' equity ASSETS Total can consequence of the consequenc	\$ \$ \$	62,177 S 50,020 25,500 1,615 55,020 25,500 1,615 753 753 47,32 47,32 110,47 173,093 4,3349,546 (2,838,318) 667,621 57,447 163,155 1,046,048 3 67,978 S 67,978 S 9,261 900 1 1,444,061 473,364 595,258 1,444,061 473,364 595,258	(4,288,132) (755,936) 1,078,943 S February 28, 2019 76,847 S 13,994 37,254 27,676 1,604 753 10,470 1068,598 4,731 156,857 3,359,603 (2,844,599) 671,861 37,509 1,045,854 S	(4,589,061) (7,632) (1,056,653) (1,031,267) March 31, 2019 54,863 12,098 12,098 36,545 28,115 1,393 753 10,024 143,791 4,731 166,709 3,363,108 (2,850,888) 678,929 41,692 1,032,298 70,915 33,555 1,052 900 1 1,197 473,364 580,963 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914 1,436,943 26,914	(4.887,472) (7.632) (1.054,858) 1.032,826 S	3,540,440 (4,586,233) (7,632) (1,053,403) 1,031,434 §	(4,581,316) (7,632) (1,048,300)	(4,578,727) (7,632) (1,045,520)	(4,580,790) (7,632) (1,047,402)	(4,577,632) (7,632) (1,044,050)	(4,574,893) (7,632) (1,041,107)	(4,573,571) (7,632) (1,039,573)	(4,560 (7 (1,026

EXCO RESOURCES, INC., ET AL (18-30155)

SCHEDULE OF POST-PETITION LIABILITIES

	Schibbell of Foot Flattion limitation												
		As of	As of	As of	As of	As of	As of	As of	As of	As of	As of	As of	
		February 28, 2018	March 31, 2018	April 30, 2018	May 31, 2018	June 30, 2018	July 31, 2018	August 31, 2018	September 30, 2018	October 31, 2018	November 30, 2018	December 31, 2018	
Accounts Payable and Other Accrued Expenses													
Trade Accounts Payable		\$ 7,708,220	\$ 11,758,958	\$ 6,889,256	\$ 5,636,388	\$ 4,570,309	\$ 6,359,674	\$ 6,728,863	\$ 5,243,549	\$ 8,198,945	\$ 8,273,716	\$ 6,388,105	
Accrued Expenses		34,593,959	32,003,998	42,233,195	39,335,817	42,808,631	36,010,469	38,242,996	48,572,299	42,818,045	48,608,938	54,587,276	
Income Taxes Payable		-	=	=	=	-	=	-	=	=	=	=	
Accrued Interest		207,011	1,140,028	3,077,601	5,234,165	7,203,665	9,417,443	11,552,888	829,252	2,975,787	5,135,906	7,088,022	
Production Payable		39,857,190	42,726,906	43,791,316	46,102,229	42,808,164	44,428,763	43,756,782	40,485,685	42,260,039	41,786,462	45,316,072	
Drilling Advances		=	T.	-	=	-	=	=	=	=	=	1	
Payroll and benefits:													
Accounts Payable		157,945	131,621	137,854	168,415	132,959	150,686	175,873	123,839	144,935	166,079	139,358	
Accrued Expenses		2,160,612	1,899,362	1,451,074	2,008,144	2,476,141	2,194,042	2,596,515	3,036,830	2,736,152	3,187,055	3,811,025	
TOTAL POST-PETITION LIABILITIES (MOR-3)		\$ 84,684,936	\$ 89,660,873	\$ 97,580,297	\$ 98,485,158	\$ 99,999,868	\$ 98,561,077	\$ 103,053,917	\$ 98,291,454	\$ 99,133,904	\$ 107,158,155	\$ 117,329,858	

	As of January 31, 2019	As of February 28, 2019	As of March 31, 2019
Accounts Payable and Other Accrued Expenses			
Trade Accounts Payable	\$ 7,796,791	\$ 18,793,128	\$ 11,308,386
Accrued Expenses	56,448,051	49,308,396	55,321,795
Income Taxes Payable	-	-	-
Accrued Interest	9,261,080	11,445,971	1,051,794
Production Payable	43,754,742	34,542,900	33,535,143
Drilling Advances	-	-	-
Payroll and benefits:			
Accounts Payable	152,987	157,585	121,349
Accrued Expenses	3,580,825	4,086,169	4,163,581
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$ 120,994,476	\$ 118,334,149	\$ 105,502,048

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EXCO RESOURCES, INC., ET AL

CASE NUMBER: (18-30155)

March 31, 2019

Days past Due	,	Fotal Consolidated	AP Trade	Prod	duction Payable	Acc	rued Expenses	Income	Taxes Payable	Acc	crued Interest	Payı	roll & Benefits
Current	\$	84,617,777	\$ 11,193,028	\$	12,766,230	\$	55,321,795	\$	-	\$	1,051,794	\$	4,284,930
0-30 days		10,314,757	-		10,314,757		-		-		-		-
31-60 days		413,342	72,778		340,564		-		-		-		-
61-90 days		548,164	59,035		489,129		-		-		-		-
91+ days		9,608,007	(16,455)		9,624,463		-		-		-		-
TOTAL	\$	105,502,048	\$ 11,308,386	\$	33,535,143	\$	55,321,795	\$	-	\$	1,051,794	\$	4,284,930

Aging of Accounts Receivable

		A/R Trade (JIB	Production	
Days past Due	Total Consolidated	Receivables)	Receivable	Other
Current	\$ 52,264,083	\$ 17,757,758	\$ 34,218,144	\$ 288,181
0-30 days	4,244,212	3,576,405	656,064	11,743
31-60 days	3,097,987	1,524,943	1,210,544	362,500
61-90 days	575,456	511,005	64,451	-
91+ days	5,870,703	4,744,858	395,568	730,277
TOTAL	\$ 66,052,441	\$ 28,114,968	\$ 36,544,772	\$ 1,392,701

EXCO RESOURCES, INC., ET AL	EXCO 1	RESOURCE	S, INC.	, ET	AL
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CASE NUMBER: (18-30155)

(in thousands)

STATEMENT OF INCOME (LOSS)

MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO
						DATE
REVENUES (MOR-1)	SEE ATTACHE	D EXHIBIT B - I	NCOME STATE	MENT		
TOTAL COST OF REVENUES						
GROSS PROFIT						
OPERATING EXPENSES:						
Selling & Marketing						
General & Administrative						
Insiders Compensation						
Professional Fees						
Other - Gain on Fixed Asset Disposal						
Other - Multi-Client Amortization						
TOTAL OPERATING EXPENSES	-	-	-	-		
INCOME BEFORE INT, DEPR/TAX (MOR-1)	-	-	-	-		
INTEREST EXPENSE						
DEPRECIATION						
OTHER (INCOME) EXPENSE*						
FOREIGN EXCHANGE (GAIN) LOSS						
LOSS ON DEBT EXTINGUISHMENT						
OTHER ITEMS**						
TOTAL INT, DEPR & OTHER ITEMS	-	-	-	-	-	-
NET INCOME BEFORE TAXES	_	-	-	-	-	_
INCOME and OTHER TAXES						
NET INCOME (LOSS) (MOR-1)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Accrual Accounting Required, Otherwise Footnote with Explanation.

^{*} Footnote Mandatory.

 $^{**}Unusual\ and/or\ infrequent\ item(s)\ outside\ the\ ordinary\ course\ of\ business\ requires\ footnote.$

Case No. (18-30155) Exhibit B - Consolidated Statement of Operations

(in thousands)	For the Period March 1, 2019 to March 31, 2019		
Revenues:			
Oil	\$	7,818	
Natural Gas		21,882	
Purchased natural gas and marketing		1,390	
Total revenues		31,090	
Costs and expenses:			
Oil and natural gas operating costs		3,550	
Production and ad valorem taxes		1,301	
Gathering and transportation		4,721	
Purchased natural gas		1,110	
Depletion, depreciation and amortization		6,406	
Impairment of oil and natural gas properties (1)		-	
Accretion of liabilities		176	
General and administrative		1,194	
Other operating expense		69	
Total costs and expenses		18,527	
Operating income (loss)		12,563	
Other income (expense):			
Interest expense, net		(2,389)	
Gain (loss) on derivatives financial instruments - commodity derivatives		-	
Gain (loss) on derivative financial instruments - warrants		(600)	
Reorganization items (2)		(7,088)	
Other income (3)		8	
Equity income		-	
Total other income (expense)		(10,069)	
Income (loss) before income taxes		2,494	
Income tax benefit (expense) (4)		-	
Net income (loss)	\$	2,494	

Notes

(1) Impairment of oil and gas properties is recorded quarterly.

⁽²⁾ Reorganization items for March consisted of \$7.088mm in incurred legal and professional fees.

⁽³⁾ Other income is primarily comprised of various refunds and other miscellaneous amounts.

⁽⁴⁾ Income tax expense is recorded quarterly.

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EXCO RESOURCES, INC., ET AL
(18-30155)

CASE NUMBER: (in thousands)

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	MONTH	MONTH	SIX MONTHS TO DATE
1. CASH-BEGINNING OF MONTH / PERIOD	SEE ATTACHED	EXHIBIT C - C	ASH RECEIPTS	AND DISBURSE	MENTS	
RECEIPTS:						
2. CASH RECIEPTS FROM REGIONS						
3. CASH RECEIPTS FROM CUSTOMERS						
4. PROCEEDS FROM DIP FUNDING						
5. SALE OF ASSETS						
6. OTHER (attach list)						
TOTAL RECEIPTS**						
(Withdrawal) Contribution by Individual Debtor MFR-2*						
DISBURSEMENTS:						
7. CASH REQUESTS FROM REGIONS						
8. PAYROLL, PER DIEM & BENEFITS						
9. PAYROLL IOM (ISLE OF MAN)						
10. ACCOUNTS PAYABLE (POST PETITION ONLY)						
11. SENIOR DEBT INTEREST						
12. INTEREST/FEES ON ADDITIONAL DEBT						
13. BANKRUPTCY RELATED PAYMENTS (PRE PETITION ONLY) ***						
14. INSURANCE PAYMENTS						
15. TPG LOAN PAYMENT						
16. OTHER (attach list)						
TOTAL DISBURSEMENTS FROM OPERATIONS						
17. DEBTOR PROFESSIONAL FEES						
18. DIP LENDER PROFESSIONAL FEES						
19. SENIOR LENDER PROFESSIONAL FEES						
20. UNSECURED CREDITORS COMMITTEE PROFESSIONAL FEES						
21. U.S. TRUSTEE FEES						
22. OTHER REORGANIZATION EXPENSES (attach list)						
TOTAL DISBURSEMENTS**						
23. NET CASH FLOW						
24. CASH - END OF MONTH						
24. ADJUSTMENTS RELATED TO PRIOR PERIODS						
25. UNRECORDED DISBURSEMENTS / DISBURSEMENTS RECORDED IN PRIOR PERIOD						
26. UNRECORDED RECEIPTS / RECEIPTS RECORDED IN PRIOR PERIOD						
27. ENDING CASH PER BOOKS - END OF MONTH (MOR-8)	_					

Exhibit C - Cash Receipts and Disbursements		
(\$ in thousands)		4.5.1
		the Period 1. to Mar 31. 2019
Cash - Beginning of Month (Book)		49,914
Receipts		
Production		37,240
JIB Receipts	\$	12,083
Hedge Settlements	-	,
Other		1,313
Total Receipts	\$	50,636
Operating Disbursements		
Capex		(27,157)
Lease Operating Expense		(1,908)
Gathering / Firm Transportation		(1,690)
Royalties		(13,520)
Production Tax		(851)
Payroll/Labor Burden		(1,829)
G&A / Other		(1,110)
FDM Relief		(6,366)
Total Operating Disbursements	\$	(54,432)
Other Cash Disbursements		
Debt Service Payments		(13,469)
RBL Retirement & LC Cash Collateralization		_
Haynesville JV Escrow Funding		(1,700)
Professional Fees - Restructuring		(2,117)
Professional Fees - Other Retained Professionals		(30)
Professional Fees - Ordinary Course Professionals		(209)
Acquisitions		-
Vendor Adequate Assurance / Contraction / Prepay		-
D&O Insurance		-
Employee Incentive Payments / Retention		-
Appalachia JV Cash		-
Other Miscellaneous		-
Total Net Cash Flow	\$	(21,321)
DIP Financing		
DIP RBL A Draw / (Repayment)		_
DIP RBL B Draw / (Repayment)		_
Total Net Cash Flow	\$	(21,321)
Other Book Cash Adjustment (1)		
Book Cash Adjustments - Voided Checks/Other		-
Ending Operating Cash Balance	\$	28,593
Cach End of Month (Rook) (2)		20 606
Cash - End of Month (Book) (2) Outstanding Checks at End of Month		28,606 14,725
Cash - End of Month (Bank)	\$	43,330
Notes		
	_	

⁽¹⁾ Other Book Cash Adjustment is primarily voided prepetition checks.

⁽²⁾ Cash - End of Month (Book) includes the addition of the FSA account.

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CASE NAME: EXCO RESOURCES, INC., ET AL

CASE NUMBER: (18-30155)

Bank Account Reconciliations & Cash Disbursements Journals

The Debtors affirm that bank reconciliations are prepared for all open and active bank accounts on a monthly basis

Debtor Entity	Bank Name	Account Type	Account Number (last 4 digits only)	ding Balance s of 3/31/19
EXCO Resources, Inc.	JP Morgan	Master Funding Account	5708	\$ 43,187,805
EXCO Resources, Inc.	Bank of America	Prepaid Credit Card Account	9287	129,981
EXCO Resources, Inc.	JP Morgan	Flex Spending Account	6205	12,333
			EXCO Operating Cash Total	\$ 43,330,120
EXCO Operating Company, LP	JP Morgan	EXCO/BG Operating Trust	2529	\$ 16,952,929
EXCO Operating Company, LP	JP Morgan	JV Escrow Account	5987	3,192,623
EXCO Operating Company, LP	JP Morgan	Money Market Account (State of LA vs. Webb)	3214	-
EXCO Resources, Inc.	Bank of America	Credit Card Collateral	9810	-
EXCO Resources, Inc.	JP Morgan	Credit Card Collateral	7404	369,371
EXCO Resources, Inc.	JP Morgan	Utility Deposit Account	7420	284,128
EXCO Resources, Inc.	JP Morgan	Master Funding	2658	-
EXCO Resources, Inc.	JP Morgan	A/P Disbursement	2230	-
EXCO Resources, Inc.	JP Morgan	Rev Disbursement	2222	-
EXCO Holding PA Inc.	JP Morgan	Holding PA	3113	-
EXCO Operating Company, LP	JP Morgan	EXCO Operating Company, LP (MFA)	1291	-
EXCO Operating Company, LP	JP Morgan	EXCO Operating Company, LP (CDA)	1283	-
Raider Marketing, LP	JP Morgan	Raider Marketing	3356	-
•		Total		\$ 64,129,170

Account XX3214 was closed on April 30, 2018

CASE NUMBER

EXCO RESOURCES, INC., ET AL (18-30155)

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/POSITION/COMP TYPE	Jan. 15 to Feb. 28 2018	Mar. 1 to Mar. 31 2018	Apr. 1 to Apr. 30 2018	May 1 to May 31 2018	June 1 to June 30 2018	July 1 to July 31 2018	Aug. 1 to Aug. 31 2018	Sept. 1 to Sept. 31 2018	Oct. 1 to Oct. 31 2018	Nov. 1 to Nov. 30 2018	Dec. 1 to Dec. 31 2018
1 Hal Hickey	\$ 130,993	\$ 66,495	\$ 66,495	\$ 64,995	\$ 64,055	\$ 64,055	\$ 64,055	\$ 64,055	\$ 64,055	\$ 64,055	\$ 64,055
2 Harold Jameson	75,967	38,839	38,915	38,915	39,003	39,003	38,670	37,587	37,587	37,587	37,587
3 Heather Summerfield	67,277	33,407	33,407	33,407	34,747	34,747	35,068	34,747	33,463	33,463	33,463
4 Tyler Farquharson	67,256	34,143	34,143	34,143	34,171	34,171	32,888	32,888	32,888	32,888	32,888
5 Brian Gaebe	50,274	25,877	25,877	25,877	25,966	25,966	25,966	25,966	25,966	25,966	25,966
TOTAL INSIDERS (MOR-1)	\$ 391,767	\$ 198,762	\$ 198,837	\$ 197,337	\$ 197,942	\$ 197,942	\$ 196,647	\$ 195,242	\$ 193,959	\$ 193,959	\$ 193,959

PROFESSIONALS	Jan. 15 to Feb. 28 2018	Mar. 1 to Mar. 31 2018	Apr. 1 to Apr. 30 2018	May 1 to May 31 2018	June 1 to June 30 2018	July 1 to July 31 2018	Aug. 1 to Aug. 31 2018	Sept. 1 to Sept. 31 2018	Oct. 1 to Oct. 31 2018	Nov. 1 to Nov. 30 2018	Dec. 1 to Dec. 31 2018
1 Alvarez & Marsal	\$ -	S -	\$ 300,449			\$ 765,161				\$ -	S -
2 Ballard Spahr						42,907	4,037	-	5.415	15.097	
3 Bracewell LLP	113,965	85,539				331.918	47,654	75,116	-	405,342	332,830
4 Brown Rudnick LLP	-		800.734	271.184	218,665	497,822	190,378	210.042	124,296	635,465	329,009
5 Cole Scholtz	_	-	-	1,383	-	-	-	-	-	2,779	-
6 Cross Sound Management	-	-	-	-	-		-	-	8,843	-	
7 DRW Holdings	-	-	-	1,056	-	95	-	-	-	-	
8 Epiq US	195,608	-	-	409,513	62,281	-	106,374	27,756	-	153,516	271,106
9 Foley Gardere LLP	-	-	-	-	144,620	-	-	44,997	-	-	89,335
10 FTI Consulting Inc.	-	-	456,018	416,128	380,549	513,536	255,576	178,043	-	617,807	285,266
11 Gardere Wynne Sewell	-	-	182,576	-	-	-	-	-	-	-	
12 Hunton & Williams	21,729	-	-	-	-	-		-	-	-	-
13 Intrepid Partners	-	-	-	-	500,200	278,391	68,864	-	132,128	128,354	-
14 Jackson Walker L.L.P.	-	-	211,705	208,011	67,462	207,433	69,568	151,218	71,878	113,377	125,860
15 Jefferies LLC	-	-	-	-	-	-	-	-	128,799	30,555	-
16 Kasowitz Benson Torres	-	-	-	-	-	-	-	-	933,122	869,505	427,367
17 Kirkland & Ellis	-	-	1,768,071	924,230	-	2,606,393	3,161,568	823,766	-	1,640,089	1,038,820
18 Opportune Tax, LLC	-	-	-	-	10,959	-	-	-	555,168	-	
19 PJT Partners, LP	-	-	427,463	235,484	196,412	124,194	-	-	7,883	-	-
20 Pryor Cashman LLP	-	-		60,644	29,665	-	31,659	23,473	2,019	38,933	75,010
21 Reme LLC	-	-	-	-	-	-	3,998	-	307,546	-	
22 Rothschild Inc.	-	313,381	153,428	151,276	152,190	-	303,105	-	57,994	151,319	
23 Simpson, Thacher & Bartlett LLP	-	-		-	-	-	51,054	34,449	695,750	51,736	26,129
24 US Trustee Payment Center	-	-	590,871	-	2	724,060	-	-	-	-	
25 Waller Lansden Dortch Davis	1,328	25,888	-	-	-	-	33,835	-	3,035	-	11,825
26 Wilmington Trust Fee Collections	-	-	-	-	1,600	-	7,854	5,000	-	-	
27 Zeiger Tigges & Little, LLP	-	-	1,692	-	-	-	-	-	-	-	
TOTAL PROFESSIONALS (MOR-1)	\$ 332,629	\$ 424,808	\$ 4,893,007	\$ 3,676,828	\$ 1,764,606	\$ 6,091,909	\$ 5,329,637	\$ 2,014,536	\$ 4,227,201	\$ 4,853,874	\$ 3,012,559

INSIDERS: NAME/POSITION/COMP TYPE	Jan 1. to Jan 31. 2019	Feb 1. to Feb 28. 2019	Mar. 1 to Mar. 31 2018
1 Hal Hickey	\$ 67,180	\$ 67,180	\$ 67,180
2 Harold Jameson	39,357	39,357	39,357
3 Heather Summerfield	35,068	35,068	35,068
4 Tyler Farquharson	34,492	34,492	34,492
5 Brian Gaebe	26,195	26,195	26,195
TOTAL INSIDERS (MOR-1)	\$ 202,292	\$ 202,292	\$ 202,292

PROFESSIONALS	Jan 1. to Jan 31. 2019	Feb 1. to Feb 28. 2019	Mar. 1 to Mar. 31 2018
l Alvarez & Marsal	\$ -	\$ 1,496,712	\$ 316,332
2 Ballard Spahr	1,371	2,179	-
3 Bracewell LLP	-	172,005	-
4 Brown Rudnick LLP	815,612	-	298,992
5 Cole Scholtz	-	-	433
6 Cross Sound Management	-	-	-
7 DRW Holdings `	-	-	-
8 Epiq US	167,140	48,709	28,928
9 Foley Gardere LLP	-	58,842	-
10 FTI Consulting Inc.	349,021	184,296	318,405
11 Gardere Wynne Sewell	-		-
12 Hunton & Williams	-	-	-
13 Intrepid Partners	60,202	-	122,541
14 Jackson Walker L.L.P.	-	-	-
15 Jefferies LLC	352,389	-	-
16 Kasowitz Benson Torres	-	-	-
17 Kirkland & Ellis	2,044,504	1,094,941	690,810
18 Opportune Tax, LLC	-	-	-
19 PJT Partners, LP	-	697,786	-
20 Pryor Cashman LLP	25,191	13,579	34,346
21 Reme LLC	-	-	-
22 Rothschild Inc.	301,388	-	306,207
23 Simpson, Thacher & Bartlett LLP	-	-	-
24 US Trustee Payment Center	-	681,340	-
25 Waller Lansden Dortch Davis	-	-	-
26 Wilmington Trust Fee Collections	16,223	-	-
27 Zeiger Tigges & Little, LLP	-	-	-
TOTAL PROFESSIONALS (MOR-1)	\$ 4,133,042	\$ 4,450,387	\$ 2,116,994

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Exhibit D - Consolidating Disbursements of Jointly Administered Cases in Chapter 11

										Ι	Disbursements									
2018																				
Entity	Case No.	Jan	. 15 to Feb. 28	Mar. 1 to Mar.	31	Apr. 1 to Apr. 30	May 1 to Ma	y 31	June 1 to June 30	Jυ	ıly 1 to July 31	Aug. 1 to Aug	. 31	Sept. 1 to Sept. 31	Oct	t. 1 to Oct. 31	Nov.	1 to Nov. 30	Dec.	1 to Dec. 31
EXCO Operating Company, LP	(18-30161)	\$	82,727,137	\$ 84,234,4	6 \$	40,835,334	\$ 44,929	,920	\$ 44,217,642	\$	35,327,031	\$ 29,692	,106	\$ 33,159,853	\$	39,485,014	\$	50,954,641	\$	55,694,991
EXCO Resources, Inc.	(18-30155)	\$	112,128,859	\$ 29,561,5	0 \$	14,818,282	9,510	,947	8,737,651		11,496,923	10,184	,155	18,847,033		10,073,695		8,718,510		8,155,769
Raider Marketing, LP	(18-30169)	\$	3,793,466	\$ 4,903,60	7 \$	6,964,132	7,739	,508	7,312,393		6,972,802	6,536	,708	5,675,488		5,952,210		6,267,449		5,524,293
Total Disbursements		\$	198,649,461	\$ 118,699,59	3 \$	62,617,748	\$ 62,180	,375	\$ 60,267,685	\$	53,796,756	\$ 46,412	,969	\$ 57,682,375	\$	55,510,919	\$	65,940,600	\$	69,375,052

			Mar. 1 to Mar. 31			
\$ 43,763,168	\$	43,163,857	\$	45,447,909		
\$ 9,608,870	\$	8,581,461	\$	18,641,454		
\$ 9,994,133	\$	4,228,786	\$	7,867,702		
\$ \$ \$	\$ 9,608,870	\$ 9,608,870 \$	\$ 9,608,870 \$ 8,581,461	\$ 9,608,870 \$ 8,581,461 \$		